



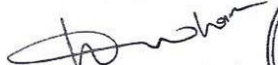
D. KOTHARY & CO. Chartered Accountants

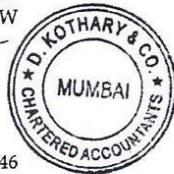
Auditor's Report on Quarterly and Annual Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors of
Neo Infracon Limited

1. We have audited the accompanying statement of consolidated financial results of Neo Infracon Limited (the Company) for the quarter and year ended 31st March 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement, which is the responsibility of the Company's management and approved by Board of Directors. Our responsibility is to express an opinion on these financial results, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. We have also audited the financial statements of all subsidiaries included in the quarter and year ended 31st March 2016, whose financial statements reflect total assets of Rs. 4,521.39 lacs as at 31st March 2016 and total revenue of Rs. 323.66 lacs for the year then ended.
4. In our opinion and to the best of our information and according to the explanations given to us the statement:
 - (iii) is presented in accordance the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
 - (iv) gives a true and fair view of the net loss and other financial information for the quarter and year ended 31st March 2016.

For D. Kothary & Co.
Chartered Accountants
Firm Regn No. 105335W


(Vipul N. Chauhan)
(Partner)
Membership No. 047846
Place: Mumbai
• Date : 30th May 2016



75/76, 'C' Wing, 7th Floor, Mittal Court, Nariman Point, Mumbai - 400 021.

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NEO INFRACON LIMITED
CIN No: L65910MH1981PLC248089
(Formerly Known as ANUVIN INDUSTRIES LIMITED)
REGD. OFF: 9, Mulji Thakersi Bldg., Sindhi Lane, Mumbai - 400 004 , (Maharashtra)

(Rs. in lakhs)						
Statement of Consolidated Results for the Quarter and Year ended 31st March, 2016						
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-16 (Unaudited)	31-Dec-15 (Unaudited)	31-Mar-15 (Unaudited)	31-Mar-16 (Audited)	31-Mar-15 (Audited)
1	Income from Operations					
	a. Net Sales/Income from operation	118.52	276.50	-	639.43	-
	b. Other operating income	-	-	-	-	-
	Toat Income from Operations(net)	118.52	276.50	-	639.43	-
2	Expenses					
	a. Cost of Land, development rights, constructed properties & others	108.13	210.34	-	530.95	-
	b. Employee benefits expenses	10.09	8.94	-	24.41	-
	c. Depreciation and amortisation expenses	3.76	3.78	-	7.59	-
	d. Other expenses	11.13	27.19	-	45.54	-
	Total Expenses	133.11	250.26	-	608.49	-
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(14.59)	26.24	-	30.94	-
4	Other Income	8.76	4.95	-	14.46	-
5	Profit/(Loss) from ordinary activites before finance costs and exceptional items (3+4)	(5.83)	31.19	-	45.40	-
6	Finance Costs	15.76	15.44	-	36.07	-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	(21.59)	15.75	-	9.33	-
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	(21.59)	15.75	-	9.33	-
10	Tax Expenses	(2.61)	9.04	-	13.42	-
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	(18.97)	6.72	-	(4.09)	-
12	Extraordinary items	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	(18.97)	6.72	-	(4.09)	-
14	Paid-up equity share capital (Face value of Rs. 10 each)	530.68	530.68	-	530.68	-
15	Reserves excluding Revaluation Reserves	-	-	-	67.26	-
16	Earnings per share (of Rs. 10/- each)(not annualised)					
	a. Basic	(0.36)	0.13	-	(0.08)	-
	b. Diluted	(0.36)	0.13	-	(0.08)	-

By Order of the Board
For NEO INFRACON LTD.



NK. MEHTA

NARESH K MEHTA
Managing Director

Place: Mumbai
Date : 30th May, 2016

NEO INFRACON LIMITED
CIN No: L65910MH1981PLC248089
REGD. OFF: 9, Mulji Thakersi Bldg., Sindh Lane, Mumbai - 400 004, (Maharashtra)
Consolidated Audited Statements of Assets and Liabilities

(Rs.in lakhs)

	Particulars	As at 31-Mar-16	As at 31-Mar-15
A	EQUITY AND LIABILITIES		
	1 Shareholder's funds		
	a. Share Capital	530.68	-
	b. Reserves and Surplus	67.26	-
	Sub Total- Shareholders funds	597.94	-
	2 Non current liabilities		
	a. Long term borrowings	3,498.07	-
	b. Deferred Tax Liabilities (net)	1.78	-
	c. Other Long term liabilities	30.90	-
	Sub-Total - Non current liabilities	3,530.75	-
	3 Current Liabilities		
	a. Short Term Borrowings	-	-
	b. Trade Payables	182.28	-
	c. Other Current Liabilities	900.98	-
	d. Short term provisions	15.02	-
	Sub-Total - Current liabilities	1,098.28	-
	TOTAL- EQUITY AND LIABILITIES	5,226.98	-
B.	ASSETS		
	1 Non-current assets		
	a. Fixed Assets		
	i) Tangible Assets	74.20	-
	ii) Goodwill on consolidation	291.55	-
	b. Non current investments	-	-
	c. Long term loans and advances	30.72	-
	Sub-Total- Non current assets	396.46	-
	2 Current assets		
	a. Inventories	4,121.61	-
	b. Trade receivables	255.41	-
	c. Cash and cash equivalents	19.26	-
	d. Short terms loans and advances	434.23	-
	Sub Total Current assets	4,830.51	-
	TOTAL- ASSETS	5,226.98	-
Notes	<p>1. The above consolidated results were reviewed by the audit committee and taken on records by the Board of Directors at their meeting held on 30th May, 2016.</p> <p>2. As on 30th September 2015, the Company has acquired 100 % shareholding of two Group Companies namely New-tech Infrastructure Pvt Ltd and NOCIL Infrastructure Ltd.</p> <p>3. The Company is in construction activities and follows Percentage Completion method for accounting profit and loss.</p> <p>4. The Company operated only in one segment "Construction Activities" during the period.</p> <p>5. The Company does not provide for the Gratuity as per the requirements of the Accounting Standard AS-15.</p> <p>6. Previous quarters & year figures have been regrouped and rearranged wherever necessary.</p> <p>7. The figures of last quarter of 31st March, 2016 and 31st March, 2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter.</p>		

By Order of the Board
For NEO INFRACON LTD.



NARESH K MEHTA
Managing Director

Place: Mumbai
Date: 30th May 2016



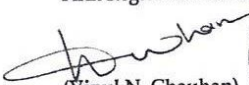
D. KOTHARY & CO. Chartered Accountants

Auditor's Report on Quarterly and Annual Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors of
Neo Infracon Limited

1. We have audited the accompanying statement of standalone financial results of Neo Infracon Limited (the Company) for the quarter and year ended 31st March 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement, which is the responsibility of the Company's management and approved by Board of Directors. Our responsibility is to express an opinion on these financial results, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us the statement:
 - (i) is presented in accordance the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
 - (ii) gives a true and fair view of the net loss and other financial information for the quarter and year ended 31st March 2016.

For D. Kothary & Co.
Chartered Accountants
Firm Regn No. 105335W


(Vipul N. Chauhan)
(Partner)
Membership No. 047846
Place: Mumbai
Date : 30th May 2016



NEO INFRACON LIMITED
CIN No: L65910MH1981PLC248089
(Formerly Known as ANUVIN INDUSTRIES LIMITED)
REGD. OFF: 9, Mulji Thakersi Bldg., Sindhi Lane, Mumbai - 400 004 , (Maharashtra)

(Rs. in lakhs)						
Statement of Standalone Results for the Quarter and Year ended 31st March, 2016						
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-16 (Unaudited)	31-Dec-15 (Unaudited)	31-Mar-15 (Unaudited)	31-Mar-16 (Audited)	31-Mar-15 (Audited)
1	Income from Operations					
	a. Net Sales/Income from operation	14.32	71.50	121.16	330.23	216.96
	b. Other operating income	-	-	-	-	-
	Total Income from Operations(net)	14.32	71.50	121.16	330.23	216.96
2	Expenses					
	a. Cost of Land, development rights, constructed properties & others	10.91	52.99	102.10	276.38	181.83
	b. Employee benefits expenses	1.74	2.91	0.75	10.03	3.00
	c. Depreciation and amortisation expenses	0.05	0.05	-	0.14	-
	d. Other expenses	8.45	2.49	16.79	18.17	28.51
	Total Expenses	21.15	58.45	119.64	304.72	213.34
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(6.83)	13.05	1.52	25.51	3.62
4	Other Income	5.43	3.92	0.09	10.10	0.09
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(1.40)	16.98	1.61	35.62	3.70
6	Finance Costs	15.30	14.96	0.27	35.13	0.27
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6) #	(16.69)	2.02	1.34	0.49	3.44
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	(16.69)	2.02	1.34	0.49	3.44
10	Tax Expenses	(2.59)	1.82	1.60	6.23	2.53
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	(14.11)	0.20	(0.26)	(5.74)	0.91
12	Extraordinary items	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	(14.11)	0.20	(0.26)	(5.74)	0.91
14	Paid-up equity share capital (Face value of Rs. 10 each)	530.68	530.68	530.68	530.68	530.68
15	Reserves excluding Revaluation Reserves	-	-	-	65.61	71.35
16	Earnings per share(of Rs. 10/- each)(not annualised)					
	a. Basic	(0.27)	0.00	(0.00)	(0.11)	0.02
	b. Diluted	(0.27)	0.00	(0.00)	(0.11)	0.02

Place: Mumbai
Date : 30th May 2016

By Order of the Board
For NEO INFRACON LTD.



N. K. Mehta

NARESH K MEHTA
Managing Director

NEO INFRACON LIMITED
 CIN No: L65910MH1981PLC248089
 REGD. OFF: 9, Mulji Thakersi Bldg., Sindh Lane, Mumbai - 400 004 , (Maharashtra)
 Standalone Audited Statements of Assets and Liabilities

		(Rs.in lakhs)	
Particulars		As at 31-Mar-16	As at 31-Mar-15
A	EQUITY AND LIABILITIES		
	1 Shareholder's funds		
	a. Share Capital	530.68	530.68
	b. Reserves and Surplus	65.61	71.35
	Sub Total- Shareholders funds	596.29	602.03
	2 Non current liabilities		
	a. Long term borrowings	1,068.00	-
	b. Deferred Tax Liabilities (net)	0.06	-
	c. Other Long term liabilities	26.28	13.18
	Sub-Total - Non current liabilities	1,094.34	13.18
	3 Current Liabilities		
	a. Trade Payables	26.94	82.63
	b. Other Current Liabilities	79.65	66.11
	c. Short term provisions	4.99	2.40
	Sub-Total - Current liabilities	111.58	151.15
	TOTAL- EQUITY AND LIABILITIES	1,802.22	766.36
B.	ASSETS		
	1 Non-current assets		
	a. Fixed Assets		
	i) Tangible Assets	0.44	-
	b. Non current investments	1,077.93	-
	c. Long term loans and advances	13.72	13.49
	Sub-Total- Non current assets	1,092.09	13.49
	2 Current assets		
	a. Inventories	291.06	537.75
	b. Trade receivables	62.30	142.84
	c. Cash and cash equivalents	4.71	6.23
	d. Short terms loans and advances	352.05	66.04
	Sub Total Current assets	710.13	752.86
	TOTAL- ASSETS	1,802.22	766.36
Note : 1. The above results were reviewed by the audit committee and taken on records by the Board of Directors at their meeting held on 30th May 2016. 2. The Company is in construction activities and follows Percentage Completion method for accounting profit and loss. 3. The Company operated only in one segment "Construction Activities" during the period. 4. The Company does not provide for the Gratuity as per the requirements of the Accounting Standard AS-15. 5. Previous quarters & year figures have been regrouped and rearranged wherever necessary. 6. As on 30th September 2015, the Company has acquired 100 % shareholding of two Group Companies namely New-tech Infrastructure Pvt Ltd and NOCIL Infrastructure Ltd. 7. The figures of last quarter of 31st March, 2016 and 31st March, 2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter.			



By Order of the Board
 For NEO INFRACON LTD.

NARESH K MEHTA
 Managing Director

Place: Mumbai
 Date: 30th May 2016

**ANNEXURE
Amendments to Equity Listing Agreement**

1. In Clause 31 of Equity Listing Agreement, in sub-clause (a), after the term ".....Directors' Annual Reports", the following shall be inserted, viz.,:-

"along with Form A or Form B, as applicable, the proforma for which shall be as under:-

**FORM A
Format of covering letter of the annual audit report to be filed with the stock exchanges**

1	Name of the company	Neo Infracon Limited
2	Annual financial statements for the year ended	31st March 2016
3	Type of Audit observation	Un-Qualified
4	Frequency of observation	Not Applicable
5	To be signed by- 1. Mr Naresh Kumar Mehta Managing Director 2. Mr. Dilip Kumar Mehta Director & CEO 3. Mr. Vipul N Chauhan, Partner M/s. D. Kothary & Co. Chartered Accountants 4. Mr Rajen Mehta Chairman, Audit Committee	